

Kootenai Perspectives

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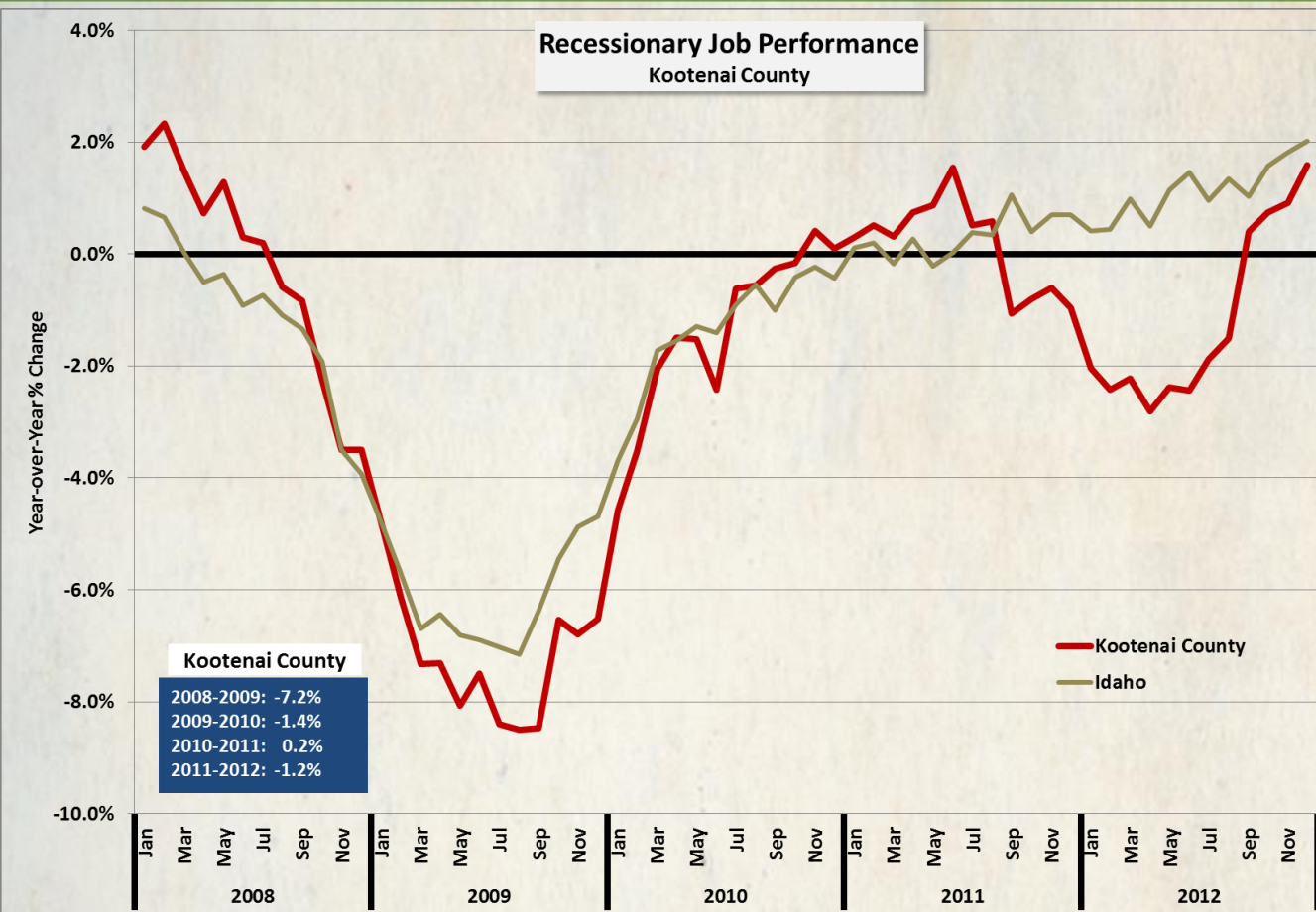
January 21, 2014

The logo for the Idaho Department of Labor is located in the bottom right corner. It features a blue stylized mountain shape above the word "IDAHO" in a large, white, serif font. Below "IDAHO" is the text "DEPARTMENT OF LABOR" in a smaller, white, sans-serif font.

IDAHO
DEPARTMENT OF LABOR

Highlights

Kootenai County



Main sources of added jobs 1Q 2012 to 1Q 2013

Health Care	600
Admin/Support	300
Manufacturing	220

First Quarter Gains 1Q 2007 to 1Q 2013



Employment Situation Summary

Bad
Finance/Insurance
Information

Rebounding
Construction

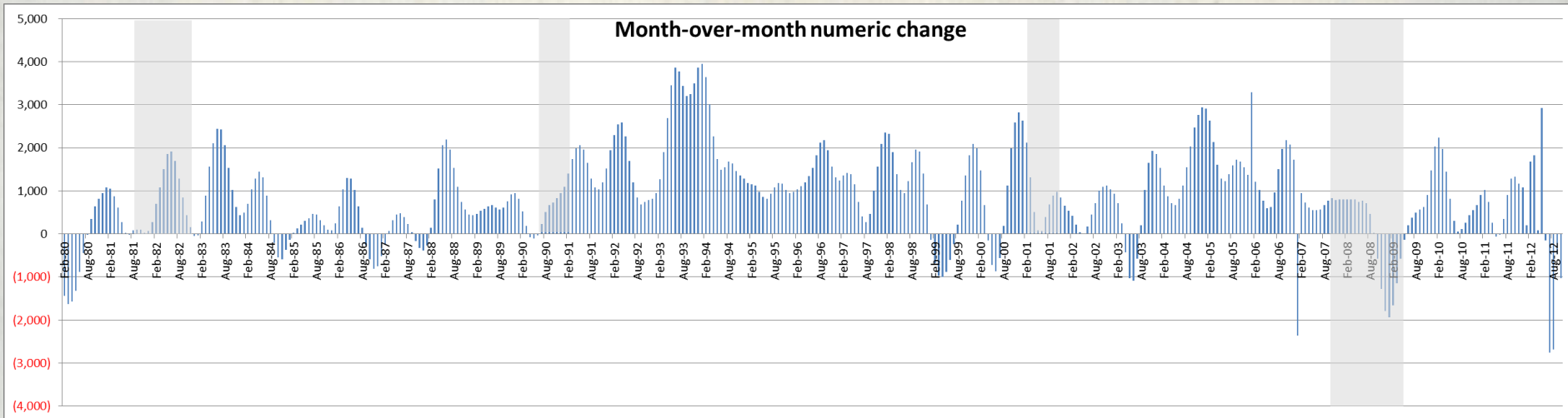
Health Care
Manufacturing
Wholesale Trade
Education

Good

Leisure & Hospitality
Wood Product Mfg
Retail
Transportation & Warehousing

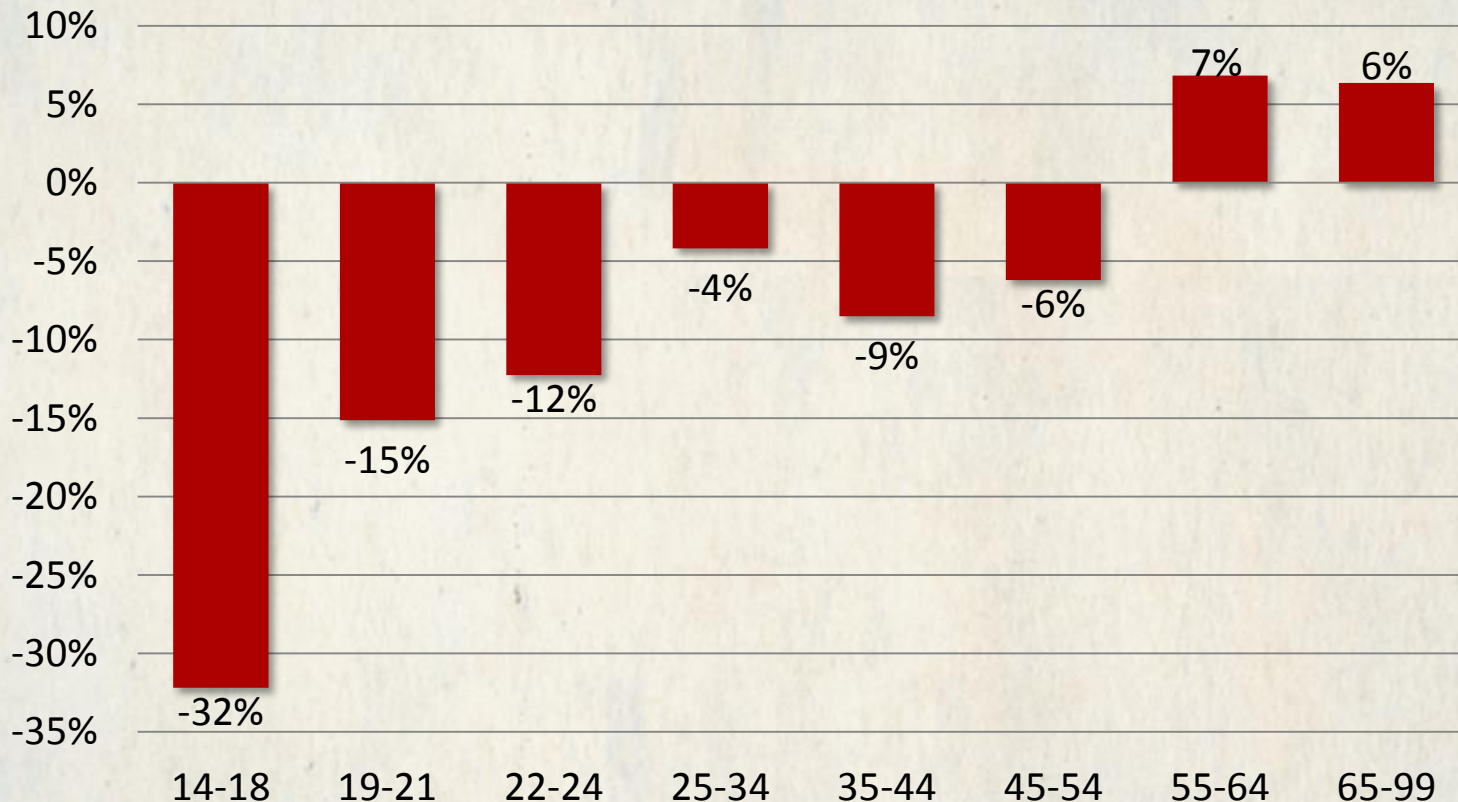
Structural Change in Idaho's Labor Force

Labor Force - Idaho

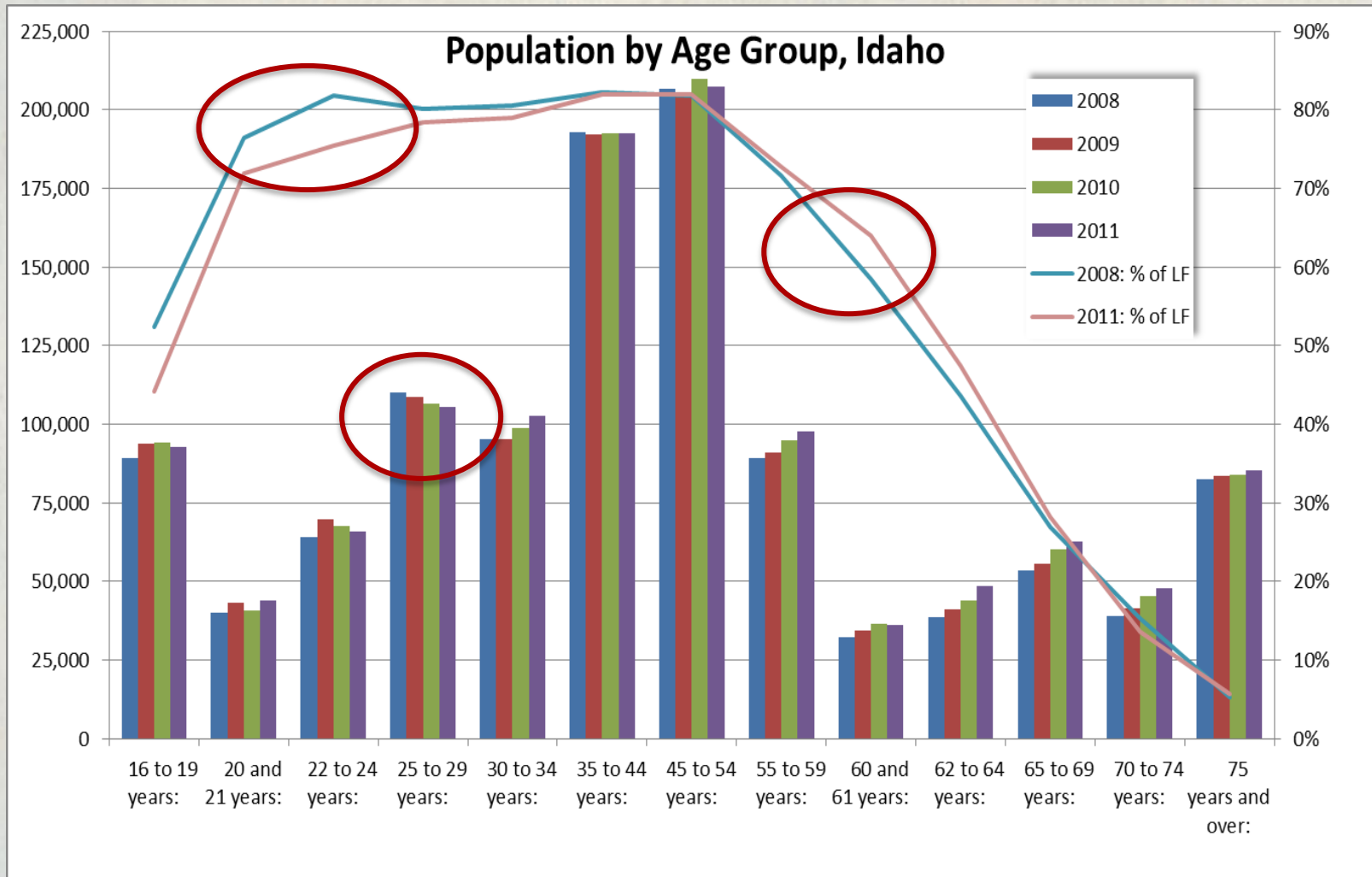


Age groups affected by Recession

Change in Employment By Age, 2007-2010



Population and Share of Labor Force



Where are workers going?

**North Idaho
Outmigration**



Spokane area
Warehousing
Retail
Construction

**North Central Idaho
Outmigration**



Pullman area
Medical
WSU
Elementary/Secondary Ed

South Central Idaho Outmigration



**Eastern Idaho
Outmigration**



**Southwest Idaho
Outmigration**



**Southeast Idaho
Outmigration**



Lowest # to Highest #



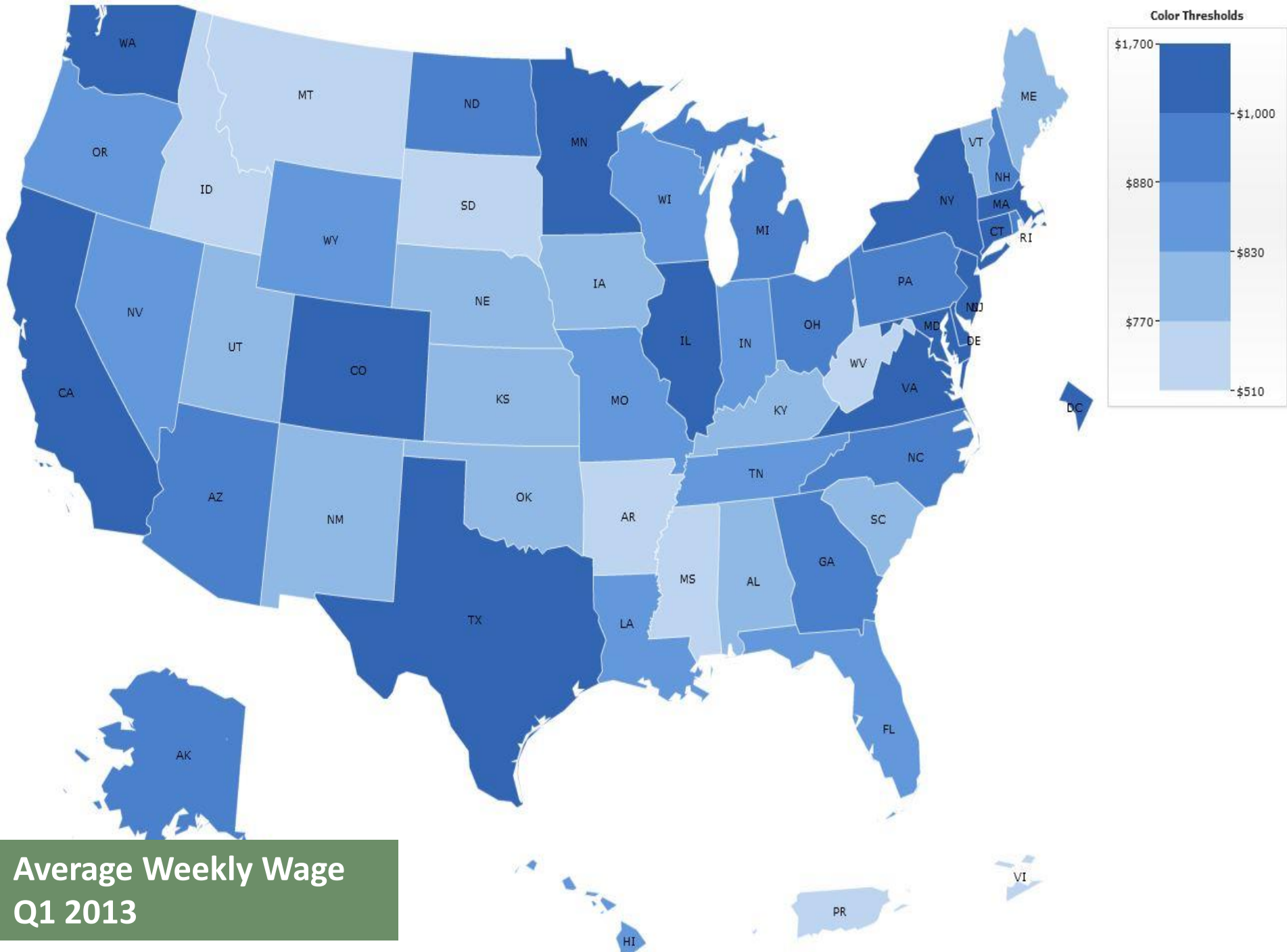
**Note: Scales are different numerically.*

Nevada
Mining
Financial Sector
Higher Ed

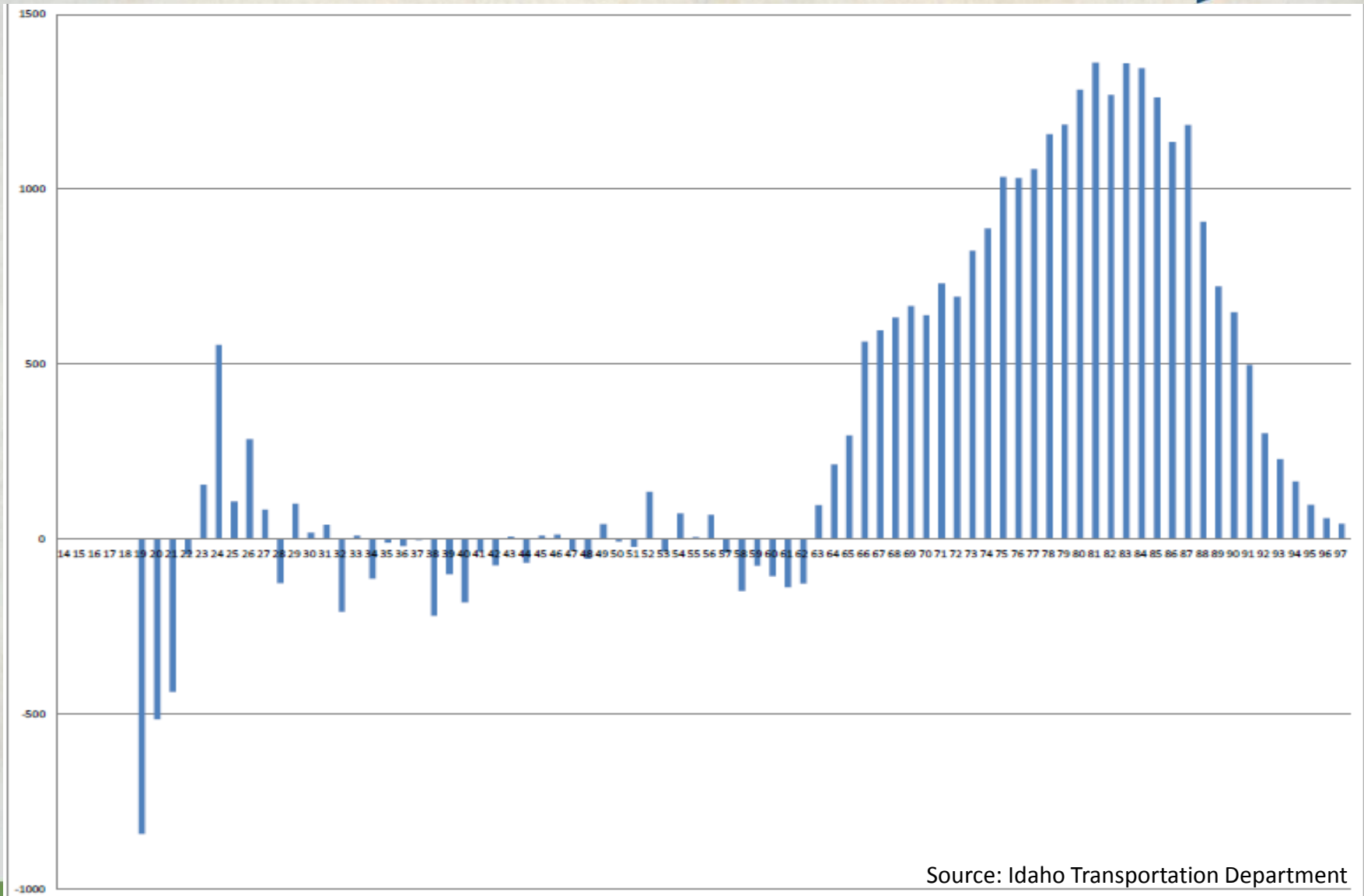
Utah
Mining
Services/Retail
Pipelines
Electronic component Mfg
BYU
Elementary/Secondary Ed

Wyoming
Education
Oil industry

Source: U.S. Census Bureau, American Community Survey, 3-year Estimates-PUMS file, 2009-2011

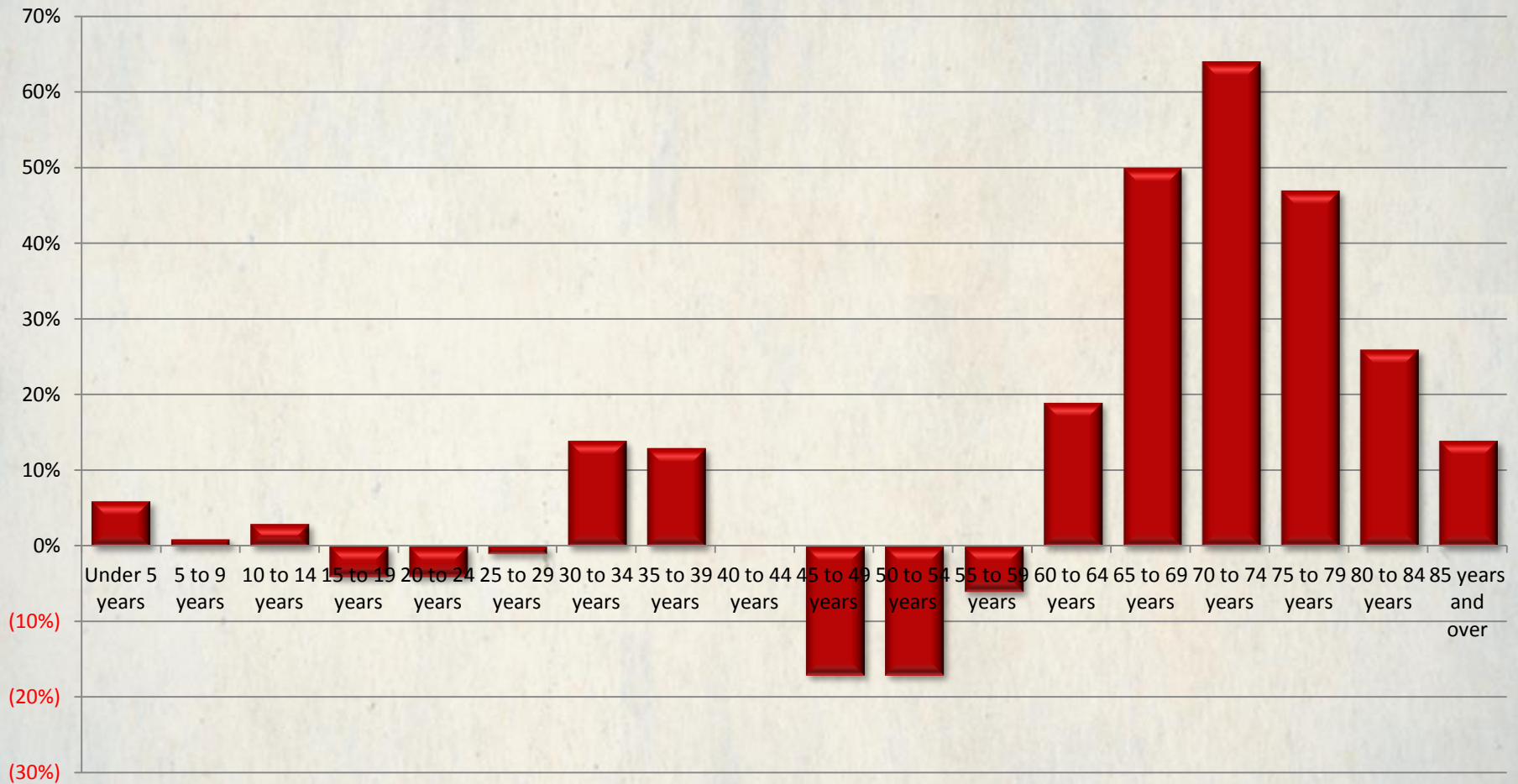


Change in Drivers License Surrendered by Age 2008-2012



Source: Idaho Transportation Department

Change in Population by Age Group 2010-2020





Questions?

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